

THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 42 platform companies with committed capital from a world-class institutional investor base.

INVESTMENT CRITERIA

Equity Investment • \$40 million to \$80 million **EBITDA** • \$10 million to \$30 million **Ownership** • Control

INDUSTRY FOCUS



HEALTH & WELLNESS

- Outsourced Pharma Services
- Pharmacy Supply Chain
- Post-Acute Care
- Provider & Payor Services



OUTSOURCED BUSINESS SERVICES

- Industrial Services
- IT Services
- Professional & Knowledge Services
- Supply Chain Services



FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- Repair and Maintenance Services
- Restaurant

SELECT HALIFAX INVESTMENTS

 <p>Comfort Keepers has been acquired by THE HALIFAX GROUP Health Services/Franchising October 2023</p>	 <p>101 Mobility Specialty in Mobility and Accessibility Solutions has been acquired by THE HALIFAX GROUP Health Services December 2022</p>	 <p>HARMAR Harmer has been acquired by THE HALIFAX GROUP Health Services December 2022</p>	 <p>MILESTONE Milestone has been acquired by THE HALIFAX GROUP IT Services December 2022</p>	 <p>The Liberty Group has been acquired by THE HALIFAX GROUP Facilities Services June 2022</p>	 <p>CASE has been acquired by THE HALIFAX GROUP Facilities Services January 2022</p>	 <p>Southern Siding Company has been acquired by THE HALIFAX GROUP Business Services May 2021</p>
 <p>PAPA JOBS Better Ingredients. Better Jobs. PJ United has been acquired by THE HALIFAX GROUP Franchising December 2020</p>	 <p>TRIMECH has been acquired by THE HALIFAX GROUP IT Services January 2020</p>	 <p>Orangetheory FITNESS Maverick Fitness has been acquired by THE HALIFAX GROUP Franchising December 2019</p>	 <p>AAMP — ADVANCING VEHICLE TECHNOLOGY — has been acquired by THE HALIFAX GROUP Distribution/Automotive November 2019</p>	 <p>TRUVANT has been acquired by THE HALIFAX GROUP Contract Packaging September 2019</p>	 <p>StrataTECH EDUCATION GROUP has been acquired by THE HALIFAX GROUP Education June 2019</p>	 <p>chancelight BEHAVIORAL HEALTH THERAPY & EDUCATION has been acquired by THE HALIFAX GROUP Education/Health Services April 2018</p>
 <p>Burke PLAY THAT MOVES YOU. has been acquired by THE HALIFAX GROUP Education/Recreational Equipment May 2017</p>	 <p>PromptCare Companies High-tech. High-touch. Better care. has been acquired by THE HALIFAX GROUP Health Services February 2017</p>	 <p>PIRTEK fluid transfer solutions has been acquired by THE HALIFAX GROUP Franchising/Business Services February 2015</p>	 <p>GSO has been acquired by THE HALIFAX GROUP Logistics December 2013</p>	 <p>ENVISION PHARMA GROUP Together serving vision globally. has been acquired by THE HALIFAX GROUP Pharma Services October 2012</p>	 <p>Caring Brands INTERNATIONAL has been acquired by THE HALIFAX GROUP Health Services/Franchising October 2012</p>	 <p>xla Excellence Always. has been acquired by THE HALIFAX GROUP Government Services October 2011</p>

CONTACT

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