

THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 41 platform companies with committed capital from a world-class institutional investor base.

INVESTMENT CRITERIA

Equity Investment • \$40 million to \$80 million **EBITDA** • \$10 million to \$30 million **Ownership** • Control

INDUSTRY FOCUS



HEALTH & WELLNESS

- Outsourced Pharma Services
- Pharmacy Supply Chain
- Post-Acute Care
- Provider & Payor Services



OUTSOURCED BUSINESS SERVICES

- Industrial Services
- IT Services
- Professional & Knowledge Services
- Supply Chain Services



FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- Repair and Maintenance Services
- Restaurant

SELECT HALIFAX INVESTMENTS

 101 Mobility <small>Experts in Mobility and Transportation Solutions</small> has been acquired by <i>Health Services</i> December 2022	 HARMAR <small>we get things done</small> has been acquired by <i>Health Services</i> December 2022	 MILESTONE has been acquired by <i>IT Services</i> December 2022	 The Liberty Group has been acquired by <i>Facilities Services</i> June 2022	 CASE <small>PROPERTY MANAGEMENT SERVICES</small> has been acquired by <i>Facilities Services</i> January 2022	 Southern Siding Company has been acquired by <i>Business Services</i> May 2021	 PAPA JOHN'S <small>Better Ingredients. Better Tots.</small> PJ United has been acquired by <i>Franchising</i> December 2020
 TRIMECH has been acquired by <i>IT Services</i> January 2020	 Orangetheory FITNESS <small>Maverick Fitness</small> has been acquired by <i>Franchising</i> December 2019	 AAMP <small>ADVANCING VEHICLE TECHNOLOGY</small> has been acquired by <i>Distribution/Automotive</i> November 2019	 TRUVANT has been acquired by <i>Contract Packaging</i> September 2019	 StrataTECH <small>EDUCATION GROUP</small> has been acquired by <i>Education</i> June 2019	 chancelight <small>BEHAVIORAL HEALTH, THERAPY & EDUCATION</small> has been acquired by <i>Education/Health Services</i> April 2018	 Burke <small>PLAY THAT MOVES YOU.</small> has been acquired by <i>Education/Recreational Equipment</i> May 2017
 PromptCare Companies <small>High-tech. High-touch. Better care.</small> has been acquired by <i>Health Services</i> February 2017	 PIRTEK <small>fluid transfer solutions</small> has been acquired by <i>Franchising/Business Services</i> February 2015	 GSO has been acquired by <i>Logistics</i> December 2013	 ENVISION PHARMA GROUP <small>Together. Turning vision into reality.</small> has been acquired by <i>Pharma Services</i> October 2012	 Caring Brands INTERNATIONAL has been acquired by <i>Health Services/Franchising</i> October 2012	 xla <small>Excellence Always.</small> has been acquired by <i>Government Services</i> October 2011	 meineke car care center has been acquired by <i>Franchising</i> August 2003

CONTACT

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