

# THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 38 platform companies with committed capital from a world-class institutional investor base.

## INVESTMENT CRITERIA

**Equity Investment** • \$40 million to \$80 million **EBITDA** • \$10 million to \$30 million **Ownership** • Control

## INDUSTRY FOCUS



### HEALTH & WELLNESS

- Outsourced Pharma Services
- Pharmacy Supply Chain
- Post-Acute Care
- Provider & Payor Services



### OUTSOURCED BUSINESS SERVICES



- Industrial Services
- IT Services
- Professional & Knowledge Services
- Supply Chain Services



### FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- Repair and Maintenance Services
- Restaurant

## SELECT HALIFAX INVESTMENTS

 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Facilities Services June 2022</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Facilities Services January 2022</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Business Services May 2021</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising December 2020</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>IT Services January 2020</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising December 2019</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Distribution/Automotive November 2019</p>
 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Contract Packaging September 2019</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education June 2019</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education/Health Services April 2018</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education/Recreational Equipment May 2017</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health Services February 2017</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Dental/Health Services April 2016</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising/Business Services February 2015</p>
 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Logistics December 2013</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Pharma Services October 2012</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health Services/Franchising October 2012</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Government Services October 2011</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Natural Products/Agribusiness September 2008</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health and Wellness October 2003</p>	 <p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising August 2003</p>

## CONTACT

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