

THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 38 platform companies with committed capital from a world-class institutional investor base.

INVESTMENT CRITERIA

Equity Investment • \$40 million to \$80 million **EBITDA** • \$10 million to \$30 million **Ownership** • Control

INDUSTRY FOCUS



HEALTH & WELLNESS

- Outsourced Pharma Services
- Pharmacy Supply Chain
- Post-Acute Care
- Provider & Payor Services



OUTSOURCED BUSINESS SERVICES











































- Industrial Services
- IT Services
- Professional & Knowledge Services
- Supply Chain Services



FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- Repair and Maintenance Services
- Restaurant

SELECT HALIFAX INVESTMENTS

 <p>has been acquired by</p>  <p>Facilities Services January 2022</p>	 <p>has been acquired by</p>  <p>Business Services May 2021</p>	 <p>has been acquired by</p>  <p>Franchising December 2020</p>	 <p>has been acquired by</p>  <p>IT Services January 2020</p>	 <p>has been acquired by</p>  <p>Franchising December 2019</p>	 <p>has been acquired by</p>  <p>Distribution/Automotive November 2019</p>	 <p>has been acquired by</p>  <p>Business Services September 2019</p>
 <p>has been acquired by</p>  <p>Education June 2019</p>	 <p>has been acquired by</p>  <p>Education/Health Services April 2018</p>	 <p>has been acquired by</p>  <p>Education/Recreational Equipment May 2017</p>	 <p>has been acquired by</p>  <p>Health Services February 2017</p>	 <p>has been acquired by</p>  <p>Dental/Health Services April 2016</p>	 <p>has been acquired by</p>  <p>Franchising/Business Services February 2015</p>	 <p>has been acquired by</p>  <p>Logistics December 2013</p>
 <p>has been acquired by</p>  <p>Pharma Services October 2012</p>	 <p>has been acquired by</p>  <p>Health Services/Franchising October 2012</p>	 <p>has been acquired by</p>  <p>Government Services October 2011</p>	 <p>has been acquired by</p>  <p>Natural Products/Agribusiness September 2008</p>	 <p>has been acquired by</p>  <p>Franchising November 2007</p>	 <p>has been acquired by</p>  <p>Health and Wellness October 2003</p>	 <p>has been acquired by</p>  <p>Franchising August 2003</p>

CONTACT

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