

# THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 34 platform companies with committed capital from a world-class institutional investor base. The firm manages more than \$1.5 billion across four funds.

## INVESTMENT CRITERIA

**Equity Investment** • \$40 million to \$80 million **EBITDA** • \$8 million to \$30 million **Ownership** • Control

## INDUSTRY FOCUS



### HEALTH & WELLNESS

- Multi-site and Practice Management
- Outsourced Provider Services
- Payor Services
- Pharma Services
- Post-Acute Care



### OUTSOURCED BUSINESS SERVICES

- BPO and Specialty Consulting
- Education Products and Services
- Facility services
- Government Services
- IT Services
- Supply Chain Services



### FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- QSR
- Repair and Maintenance Services

## SELECT HALIFAX INVESTMENTS

 Better Ingredients. Better Pizza. <b>PJ United</b> has been acquired by  <i>Franchising</i> December 2020	 has been acquired by  <i>IT Services</i> January 2020	 has been acquired by  <i>Franchising</i> December 2019	 ADVANCING VEHICLE TECHNOLOGY has been acquired by  <i>Distribution/Automotive</i> November 2019	 has been acquired by  <i>Business Services</i> September 2019	 has been acquired by  <i>Education</i> June 2019	 BEHAVIORAL HEALTH THERAPY & EDUCATION has been acquired by  <i>Education/Health Services</i> April 2018
 has been acquired by  <i>Health Services</i> October 2017	 has been acquired by  <i>Education/Recreational Equipment</i> May 2017	 High-tech. High-touch. Better care. has been acquired by  <i>Health Services</i> February 2017	 Family to You & Me has been acquired by  <i>Dental/Health Services</i> April 2016	 has been acquired by  <i>Franchising/Business Services</i> February 2015	 has been acquired by  <i>Logistics</i> December 2013	 Together, turning vision into reality. has been acquired by  <i>Pharma Services</i> October 2012
 has been acquired by  <i>Health Services/Franchising</i> October 2012	 has been acquired by  <i>Government Services</i> October 2011	 has been acquired by  <i>Natural Products/Agribusiness</i> September 2008	 Better Ingredients. Better Pizza. <b>PJ United</b> has been acquired by  <i>Franchising</i> November 2007	 has been acquired by  <i>Health and Wellness</i> October 2003	 has been acquired by  Management CVC, State Street <i>Franchising</i> August 2003	

## CONTACT

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