

# THE HALIFAX GROUP

The Halifax Group invests in established, growing and profitable businesses that are leaders in their market niche.

Since 1999, Halifax principals have invested alongside entrepreneurs and managers in 33 platform companies with committed capital from a world-class institutional investor base. The firm manages more than \$1.5 billion across four funds.

## INVESTMENT CRITERIA

**Equity Investment** • \$40 million to \$80 million **EBITDA** • \$8 million to \$30 million **Ownership** • Control

## INDUSTRY FOCUS



### FRANCHISING

- Automotive
- Business Services
- Healthcare
- Industrial Services
- QSR
- Repair and Maintenance Services



### HEALTH & WELLNESS

- Multi-site and Practice Management
- Outsourced Provider Services
- Payor Services
- Pharma Services
- Post-Acute Care



### OUTSOURCED BUSINESS SERVICES

- BPO and Specialty Consulting
- Education Products and Services
- Facility services
- Government Services
- IT Services
- Supply Chain Services

## SELECT HALIFAX INVESTMENTS

<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>IT Services January 2020</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising December 2019</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Distribution/Automotive November 2019</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Business Services September 2019</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education June 2019</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education/Health Services April 2018</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health Services October 2017</p>
<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Education/Recreational Equipment May 2017</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health Services February 2017</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Dental/Health Services April 2016</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising/Business Services February 2015</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Logistics December 2013</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Pharma Services October 2012</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health Services/Franchising October 2012</p>
<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Government Services October 2011</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Natural Products/Agribusiness September 2008</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising November 2007</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Health and Wellness October 2003</p>	<p>has been acquired by <b>THE HALIFAX GROUP</b></p> <p>Franchising August 2003</p>		

## CONTACT

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